



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29422	+85	+0.29
NIFTY	9136	+32	+0.36

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.74	+0.97
HDFCBANK	77.46	-0.77
ICICIBK	8.31	-2.12
INFY	14.47	+0.91
TATAMOTOR	34.19	+0.56
WIPRO	9.85	+0.20

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-168
FIIs Index Future	-239
FIIs Index Options	+322
FIIs Stock Future	-477
FIIs Stock Options	+6
DII's Eq (Provisional)	+8

CURRENCY

RBI RATE	20-APR-2017
RUPEE - \$	64.6364
EURO	69.3355
YEN 100	59.3500
GBP	82.8057

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20578	+174	+0.85
NASDAQ	5916	+53	+0.92
NIKKEI	18576	+146	+0.79
HANG SENG	24127	+67	+0.28
SGX NIFTY	9178	+18	+0.20

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	51.16	+0.31
NATURAL GAS	3.194	+0.009
GOLD	1281.2	-2.2
SILVER	18.150	-0.012
COPPER	2.5190	-0.0155

WORLD EVENTS

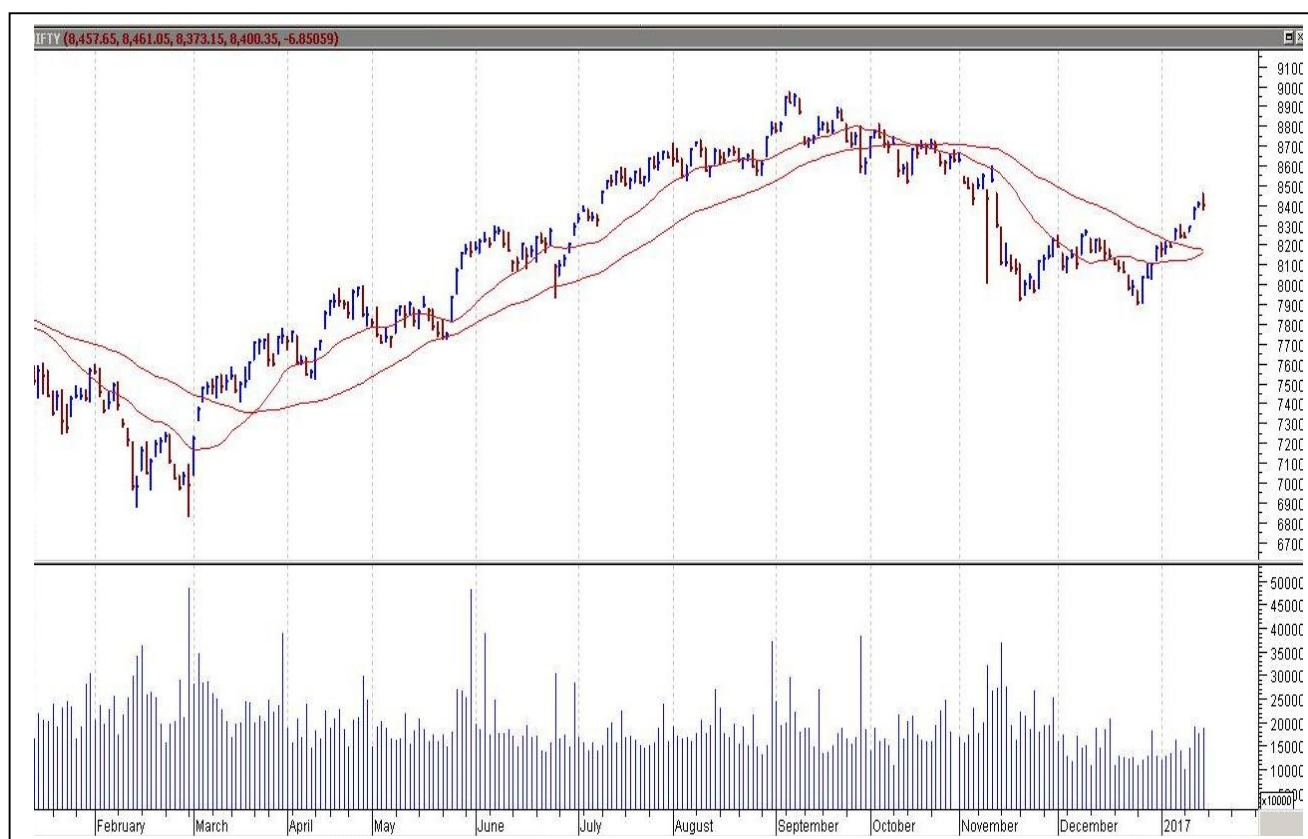
- US : FOMC Member Kashkari Speaks
- UK: Retail Sales m/m

TOP STORY

- MindTree-Consolidated net profit down 5.8 percent at Rs 97.2 crore versus Rs 103.1 crore (QoQ).
- DiaPower-Net loss at Rs 317 crore versus loss of Rs 204 crore (YoY).
- MFSL-Book launched for share sale up to USD 123 million, floor price Rs 607/share.
- BRFL-Book launched for share sale up to USD 123 million, floor price Rs 607/share.
- HATHWAYCABLE-to invest Rs 1,000 crore in 3 years.
- ICICI BANK-in focus: Warburg leads race to buy part of Fairfax's ICICI Lombard stake.
- INDIAN HOTEL n focus: Supreme Court permits auctions of Taj Mansingh.
- TATA STEEL Board approves issue of debt securities of up to Rs 9,000 crore.
- WIPRO Undertake rigorous performance appraisal process on a regular basis.
- VEDL-Fire at power plant in Punjab resulted in shut down of 3 units for 60 days.
- RELIANCE IND - Successfully commissioned final phase of para-xylene units at Jamnagar.



NIFTY CHART



MARKET COMMENTARY

Indian equity markets witnessed a fairly stable day of trade on Thursday as investors picked beaten down counters, including technology stocks that lost ground on disappointing quarterly results from software services exporters Infosys and TCS. Sentiments got some support with the report that a normal monsoon this year should continue to revive rural demand and allow the RBI to cut rates by 25 bps in August. According to the report, rural demand is already reviving and the autumn kharif farm income has jumped by 26 percent last year. However, overall gains remained muted ahead of the first round of the French presidential election over the weekend. Opinion polls suggest that the election will be a close call. Investors also remained nerves with Chief Economic Adviser Arvind Subramanian's statement that India's high economic growth rate last fiscal may not reflect the actual impact of demonetisation particularly on the informal sector and it may take a few months to assess its real fallout. For today's trade Nifty likely to trade in the range between 9065 - 9165.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9136	9115	9095	9085	9065	9145	9155	9175	9235
USDINR	64.61	64.55	64.5	64.45	64.4	64.7	64.75	64.8	64.85



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CGPOWER	BIRLA MUTUAL FUND AC BIRLA SUN LIFE NINTYFIVE FUND	B	5,672,000	79.5
CGPOWER	SAMENA SPECIAL SITUATIONS MAURITIUS	S	8,612,000	79.51
GINISILK	ONWARD NETWORK TECHNOLOGIES PRIVATE LIMITED	B	45,000	365

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HITECH	SALASAR TECHNO ENGINEERING PRIVATE LIMITED	SELL	75000	116.19
KAMATHOTEL	CLEARWATER CAPITAL PARTNERS (CYPRUS) LIMITED (FCCB)	SELL	600000	44.83
LCCINFOTEC	RURAL ELECTRIFICATION CORPORATION LIMITED	SELL	1196234	0.15
RADICO	MADHURI MADHUSUDAN KELA	BUY	704741	117
VIVIMEDLAB	R.B.A. FINANCE ## INVESTMENT CO.	SELL	529564	129.76

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BHARATFIN,HDIL,IBREALEST,INDIACEM ,INFIBEAM,IRB,JINDALSTEL,JISLJALEQS ,JPASSOCIAT,JSWENERGY,RELCAPITAL, TV18BRDCST ,UJJIVAN

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1511	1503	1496	1513	1520	1530
ADANI PORTS	332	327	321	330	336	339
AMBUJACEM	241	239	236	242	245	249
ASIANPAINT	1059	1047	1034	1055	1067	1075
AUROPHARMA	634	629	624	637	642	650
AXISBANK	488	482	476	493	499	511
BAJAJ-AUTO	2832	2805	2778	2827	2853	2875
BANKBARODA	180	176	172	178	182	184
BHARTIARTL	343	339	336	342	345	347
BHEL	174	173	172	175	176	178
BOSCH LTD	22599	22451	22304	22548	22696	22793
BPCL	721	718	714	724	727	734
CIPLA	574	573	571	575	576	579
COALINDIA	279	277	275	281	283	286
DRREDDY	2613	2602	2592	2616	2626	2640
EICHERMOT	25502	25344	25186	25479	25637	25773
GAIL	402	393	383	402	411	421
GRASIM	1147	1103	1058	1127	1171	1195
HCLTECH	815	810	806	813	818	820
HDFC	1517	1492	1467	1512	1537	1557
HDFCBANK	1462	1455	1447	1460	1468	1473
HEROMOTOCO	3198	3180	3161	3199	3218	3237
HINDALCO	186	185	183	187	188	190
HINDUNILVR	916	909	902	913	920	925
ICICIBANK	273	271	269	274	275	278
IDEA	85	84	83	85	86	88
INDUSINDBK	1428	1404	1381	1424	1447	1467
INFRA TEL	343	341	339	343	345	348
INFY	927	921	914	925	932	936
ITC	280	278	277	280	281	283
KOTAKBANK	889	880	870	886	895	901
LT	1681	1667	1654	1677	1691	1700
LUPIN	1427	1415	1402	1423	1435	1443
M&M	1272	1261	1250	1269	1280	1288
MARUTI	6274	6207	6140	6255	6322	6370
NTPC	164	163	162	164	165	166
ONGC	179	177	175	180	182	185
POWERGRID	209	205	202	209	212	216
RELIANCE	1370	1360	1351	1373	1383	1396
SBIN	285	282	280	285	287	289
SUNPHARMA	656	651	647	660	664	672
TATAMOTORS	444	441	439	445	447	450
TATAMTRDVR	271	270	269	272	273	275
TATAPOWER	84	83	82	85	86	87
TATASTEEL	454	450	445	453	457	460
TCS	2326	2300	2275	2316	2341	2357
TECHM	421	416	411	419	424	428
ULTRACEMCO	4007	3959	3911	3990	4038	4069
WIPRO	500	496	491	500	505	509
YESBANK	1545	1519	1493	1547	1573	1601
ZEEL	533	524	515	530	539	545



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref. No.: NSE/CML/34587: Suspension of trading in Equity Shares of NEPC India Limited in accordance with SEBI circular dated November 30, 2015. Trading in the Equity Shares of the companies would be suspended w.e.f. April 28, 2017 and the suspension will continue till such time the Company complies including the payment of fine.

NSE Download Ref No : NSE/FAOP/34640: Discontinuation of Futures and Options Contracts in the security Cairn India Limited. The existing contract will expire April, 25, 2017.

NSE Download Ref. No.: NSE/CML/34627: Suspension of trading in equity shares - Cairn India Limited. Symbol-Cairn, Series-EQ, Reason for Suspension-Scheme of Arrangement. This Circular shall be effective from April 26, 2017.

NSE Download Ref. No.: NSE/CML/34681: Face Value Split - BLS International Services Limited. Symbol-BLS, Existing Face Value & Paid up Value (Rs.) 10, New Face Value & Paid up Value (Re.) 1. This circular shall be effective from April 26, 2017.

NSE Download Ref. No.: NSE/CML/34672: Listing of Equity Shares of Dollar Industries Limited (New Listing). This circular shall be effective from April 21, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
FOSECOIND	20-Apr-17	Dividend - Rs 7/- Per Share
SANOFI	25-Apr-17	Annual General Meeting/Dividend Rs 50/- Per Share
RAIN	26-Apr-17	Annual General Meeting
BLS	26-Apr-17	Face Value Split From Rs 10/- Per Share To Re 1/- Per Share
ORIENTPPR	26-Apr-17	Interim Dividend Re 0.50 Per Share
VASWANI	27-Apr-17	Extraordinary General Meeting
MOLDTECH	27-Apr-17	Interim Dividend
ABB	28-Apr-17	Annual General Meeting/Dividend - Rs 4/- Per Share
ITDCM	3-May-17	Annual General Meeting/Dividend - Re 0.30 Per Share
CRISIL	3-May-17	Interim Dividend
VESUVIUS	4-May-17	Dividend - Rs 6.50 Per Share
RSYSTEMS	8-May-17	Annual General Meeting
GMBREW	9-May-17	Annual General Meeting/Dividend - Rs 3/- Per Share
GODREJCP	16-May-17	Interim Dividend
NESTLEIND	19-May-17	Annual General Meeting/Dividend - Rs 23/- Per Share
MERCK	25-May-17	Annual General Meeting/Dividend-Rs 11/- Per Share (Revised)
CASTROLIND	25-May-17	Annual General Meeting/Dividend-Rs 4.50 Per Share
FOSECOIND	20-Apr-17	Dividend - Rs 7/- Per Share
SANOFI	25-Apr-17	Annual General Meeting/Dividend Rs 50/- Per Share
RAIN	26-Apr-17	Annual General Meeting

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1245/\$1218 & Resistance = \$1312/\$1348.
- Crude oil range->\$45 to \$55.
- U.S. Stocks Rise as Treasuries, Dollar Retreat: Markets Wrap: - U.S. stocks rebounded while the dollar and Treasuries slipped, as major assets continued to churn in tight ranges amid corporate results and a string of potential geopolitical catalysts.
- Dollar remains broadly lower in subdued trade: - The dollar remained broadly lower against other major currencies in subdued trade on Thursday, after the release of downbeat U.S. economic reports and as geopolitical tensions around the world continued to weigh.
- U.S. natural gas futures stay lower after weekly storage data: - U.S. natural gas futures edged lower on Thursday, holding on to losses after data showed that natural gas supplies in storage in the U.S. rose more than expected last week. The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. [rose by 54 billion cubic feet](#) in the week ended April 14, compared to forecasts for a build of 48 billion.
- Oil reverses gains as oversupply worries linger: - Oil prices were lower in North American trading on Thursday, [reversing overnight gains](#) amid concern that an ongoing rebound in U.S. shale production could derail efforts by other major producers to rebalance global oil supply and demand.
- Gold firms as French election looms: - Gold prices were little changed in North American trading on Thursday, as investors stayed cautious ahead of the first round of the French presidential election over the weekend.

TRENDS & OUTLOOK – DATE: 21-Apr- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28770	29000	29260	29575	29866
SILVER (May)	39000	40300	41600	42900	44400

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	352	357	363	369	376
ZINC (APR)	161.10	164.55	168.10	173.50	177.90
LEAD (Apr)	132.50	136.20	139.50	144.25	148.50
NICKEL (Apr)	579	597	612	635	651

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	3090	3201	3310	3425	3566
NATURAL GAS (Apr)	190	196	205	214	222

DATA TALKS : TODAY'S ECONOMIC DATA :

Retail Sales m/m of GBP, FOMC Member Kashkari Speaks, Flash Manufacturing PMI, Flash Services PMI, Existing Home Sales, IMF Meetings.



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All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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